



Exclusive Webinar – November 21st, 2023

SKYFISH







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Biographies



Thane Stenner – Stenner Wealth Partners +

Thane Stenner, CIM®, FCSI®, Senior Portfolio Manager & Senior Wealth Advisor at Stenner Wealth Partners+ of CG Wealth Management. Thane was previously the Managing Director, International Client Advisor, Institutional Consulting Director, and Alternative Investments Director at Morgan Stanley Wealth Management. He is an award-winning host of the BNN Bloomberg Brand Studio Podcast: SmartWealth™ with Thane Stenner and an international best-selling author of the book titled "True Wealth: An Expert Guide for High-Net-Worth Individuals (and Their Advisors)". Stenner Wealth Partners+ is an award-winning in person/virtual team of wealth specialists with a boutique approach and global perspective servicing Canadian and US investors/households with generally a minimum of 10M+ in investable assets or 25M+ net worth, whose clients' range of net worths are between \$25M To \$2.5B+. His team strategically takes on 6-8 clients per year. They may be reached at their website at www.StennerWealthPartners.com, North America ToII-Free Phone at 1833 STENNER (783 6637), or email SWP@cgf.com.



John Livingston / Chairman

John is a 25-year veteran software CEO and team leader. John has co-founded, grown, managed several recurring revenue software companies and his successful exits include www.absolute.com and www.tel mediq.com. John has deep expertise in creating, developing and driving recurring revenue companies. Today, John invests and mentors technology start-ups with a compelling customer value proposition, unique scalable technology and talented team.



Orest Pilskalns / CEO

Dr. Orest Pilskalns is a pioneer in mapping technology. With degrees in Mathematics and Physics and an MS in Computer Science, he worked initially with Lockheed Martin Astronautics, developing mapping and image recognition software for the National Imagery and Mapping Agency (NIMA), before completing his computer science Ph.D at WSU. WSU recruited Orest as a computer science professor where he founded mapwith.us in 2008 with a grant from the Washington Research Foundation; he developed and patented groundbreaking mobile and internet-based mapping technology and went on to found Skyfish in 2014. Since then, Skyfish has built a comprehensive drone hardware and software platform for the precise measuring of critical infrastructure and to carry and operate unique payloads.



AMERICAN MADE PRECISION DRONES



DRONES ON THE LINE AND IN THE FIELD.

We are a full stack drone platform and data services company.

We have 6 patents issued and another 6 pending.









Skyfish Platform

Skyfish drones make accurate inspection quick, easy, and shareable

Skyfish makes a drone to collect high-quality data that's paired with a viewing and modeling platform

"Quality data in = Quality data out"















DATA PROCESSING

Next Generation — AI & Machine Vision

Infrastructure drone (V2) project

- Qualcomm Snapdragon platform technology
 - Built-in 5G and LTE
 - Machine vision supported (6 cameras + 1 for video)
 - Small form-factor with amazingly fast processing
 - PX4 system control and video encoder built-in
 - Sony LR1 block camera support

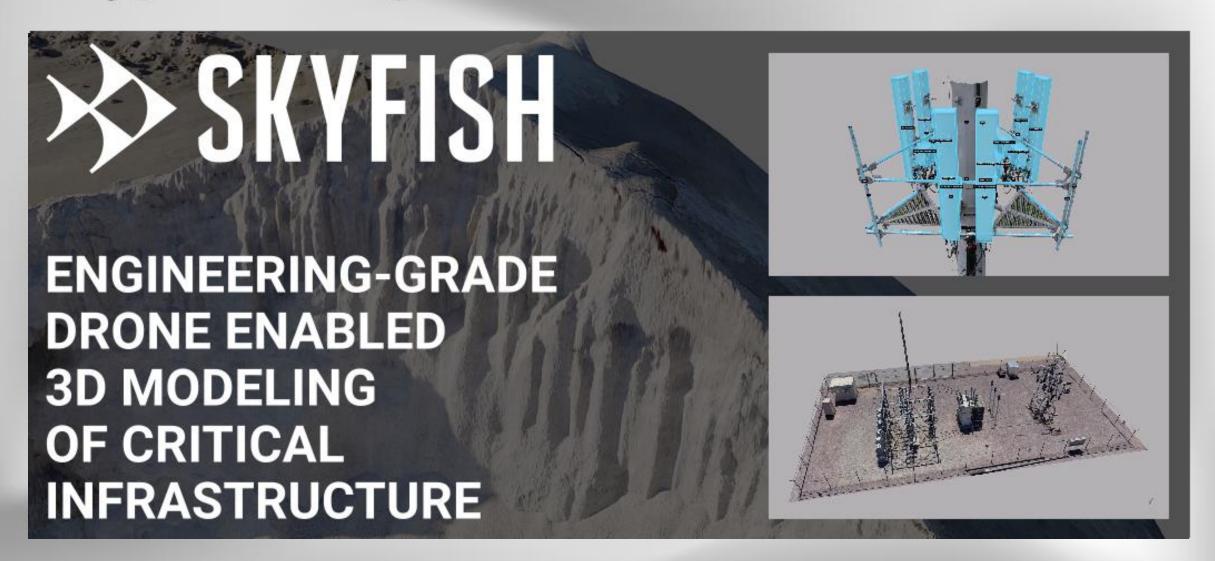






Release date target: Q2 2024

Skyportal Digital Tour



Large Addressable U.S. Market

The global inspection drone market to reach US \$33.8 B by 2032.

- Transparency Market Research



160,000 MILES OF POWER LINES

7300 POWER PLANTS



4,090,000 MILES OF ROADWAYS

600,000 BRIDGES

140,000 MILES OF RAIL



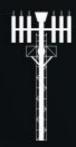
48,000 WIND TURBINES

1,500 WIND TURBINE PROJECTS



52,000,000 ACRES OF NTL. PARKS

> 2,000 MILES OF SOUTHERN BORDER



350,000 CELL TOWERS

Chinese (DJI) Drones Banned from Federal Use



MAY 24

Department of the Navy

Memorandum titled "Operation Risks with Regards to DJI Family of Products" presents several possible operational risks associated with DJI systems and states that these systems "should be considered highly vulnerable in the cybersecurity realm and employed accordingly." ^[1]

AUGUST 2

Department of the Army

Memorandum titled "Discontinue Use of Dajiang Innovation (DJI) Corporation Unmanned Aircraft Systems" directs that the Army halt use of all DJI products "due to increased awareness of cyber vulnerabilities associated with DJI products." [2]

JUNE 10

Presidential Determination No. 2019-13

A presidential memorandum for the Secretary of Defense determines that "the domestic production capability for small unmanned aerial systems is essential to the national defense." [3]

JUNE 11

National Defense Authorization Act for FY 2020

New policy prohibits operation or procurement of UAS
"manufactured in a covered foreign country" by the Department of Defense for military activities and Department of Energy for defense activities.
"Covered foreign country" is defined as the People's Republic of China. Became Public Law No. 116-92: 2019-12-20.
[4]

DECEMBER 22

Entity List - Department of Commerce

The Department of Commerce adds DJI to its Entity List. effectively cutting them off from U.S. suppliers, technology, and the U.S. market. The Department restricts exports of sensitive technologies and components to organizations on the Entity List, which are involved in activities that threaten U.S. national security or foreign policy interests. "We will not allow advanced US technology to help build the military of an increasingly belligerent adversary," said U.S. Secretary of Commerce Wilbur Ross in a statement. |5|

JANUARY 18

Executive Order 13981 on "Protecting the United States From Certain Unmanned Aircraft Systems"

Prohibits federal government procurement of "UAS that present unacceptable risks and are manufactured by, or contain software or critical electronic components from, foreign adversaries" (e.g., China) and encourages the use of domestically produced UAS. MI

JANUARY 27

S.73

American Security Drone Act of 2021

Prohibits federal government procurement and use of drones manufactured or assembled by certain entities, including entities subject to influence or control by China. [7]

FEBRUARY 2

S.3563

Countering CCP Drones Act Requires the Federal

Communications Commission (FCC) to include DJI on its Covered List of entities that pose an unacceptable risk to U.S. national security. Ensures that "federal funds from the FCC cannot be used to obtain communications equipment and services produced or provided by D.JI.* [9]

JANUARY 16

Mississippi Senate Bill 2853 Government-purchased drones must be manufactured in the U.S. and by an American-owned company. [19]

FEBRUARY 7

S.307

Increasing Competitiveness for American Drones Act of 2023

Ensures that the U.S. remains competitive globally in the growing drone industry dominated by competitors like China. [11]

APRIL 5

FL Statute 934.50

Florida bans use of DJI drones by government agencies. [8]

2017

 https://rearchive.gwu.edu/news/cybervault/2019-12-16/military-concerns-over-chinesedi-drones

[2] https://www.suasnews.com/2017/08/vs-arroycalls-units-discontinue-use-di-equipment/

2019

[3] https://www.federalingister.gov/d/2019-12698 [4] https://www.congress.gov/bil/1188-congress/

2020

|6| https://edition.com/2020/12/18/tech/smicuo-sanctions-int-hnk/index.html

2021

https://www.federalregister.gov/d/2021-01646
 https://www.congress.gov/bil/117th-congress/senate-bil/73

2022

[8] https://www.congress.gov/bi8/117th-ongress/ senate-bi8/35637sin1fcn108qnh78h22searcth22 %34%58%22American+Secarity-DisnerAct+of%23 %49k70

2023

[9] http://billstatus.ls.state.ms.us/2023/pdf/history/ SB/SB2853.xm/

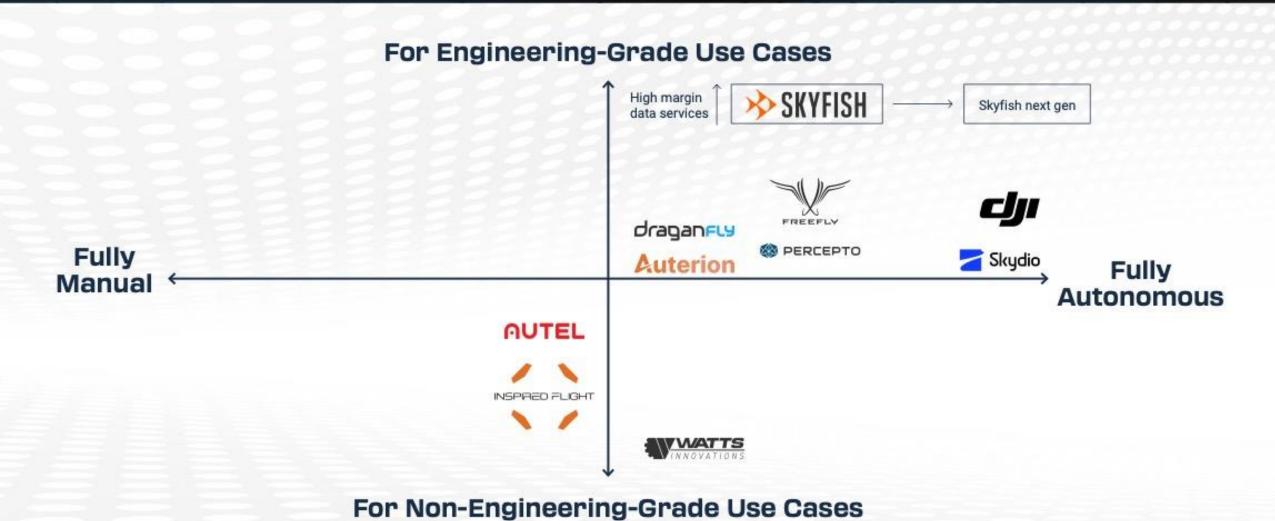
[91] https://www.warner.senate.gov/public/index. cfm/2023/2/warner-thune-introduce-legislation-tosupport-integration-of-drones-into-airsouce

https://www.ftules.org/gateway/fuleNo. asp?id=60GG-2.0075





Competition





MANUAL INSPECTIONS ARE COSTLY, INEFFICIENT & DIFFICULT TO SHARE



Customer segments we serve

Transportation

America's aging infrastructure needs accurate inspection and measurement (bridges, roadways, airports)

Government

America needs robust drone systems able to support unique sensors for inspection and surveillance use cases

Utilities

Highly regulated industries require frequent, precise inspection to maintain and manage power lines, oil & gas transmission, cell towers, and more

Customers & Prospects

Who are we working with?

Skyfish's sales pipeline is growing

Federal Gov









State Gov (DOTs)





























Utilities & Towers















SONY & Skyfish

DRIVING MARKET SUCCESS TOGETHER

Skyfish helps drive SONY block camera requirements

Skyfish leverages SONY Cloud storage and processing Skyfish leverages SONY 5G drone module

HTTPS://VIMEO.COM/869325636

Together, SONY and Skyfish can replace DJI for infrastructure management.

SONY visits Skyfish manufacturing facility in Montana

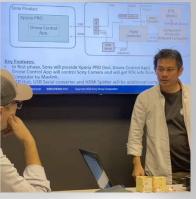






















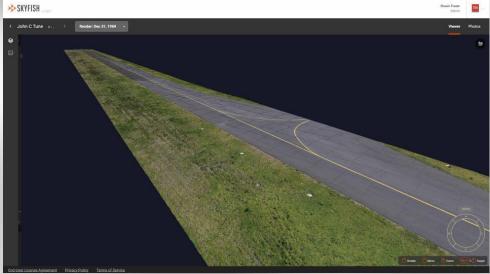


Tennessee DOT









TN DOT is the first agency in the state to purchase, but Skyfish is approved state-wide for government, local, city, etc. Will drive more sales in the future.

f Will be using us for airport inspections, construction, roadwork, etc.

f Purchased both photogrammetry and LiDAR systems.

FAA









ρ Tree tagging
 ρ VOR maintenance
 ρ Air traffic control tower inspection
 ρ Forestation encroachment

C2 Group









Skyfish praised for professionalism and our ability to show the entire workflow from capture to final product. Excellent feedback from both the pilots and line inspectors. Very happy with the data output from Skyfish compared with other U.S. drone vendors.

U.S. ARMY DEVCOM









Skyfish is "**light years ahead of other U.S. players**" in terms of engineering standards, internal audits and quality checks, development and documentation of a production process, creating adherence to process standardization, flight testing, certification and calibration.

Skyfish is certified Level 3 Airworthiness.



Government / ISR







Very successful roll-out with key federal agency using drones for long distance surveillance.

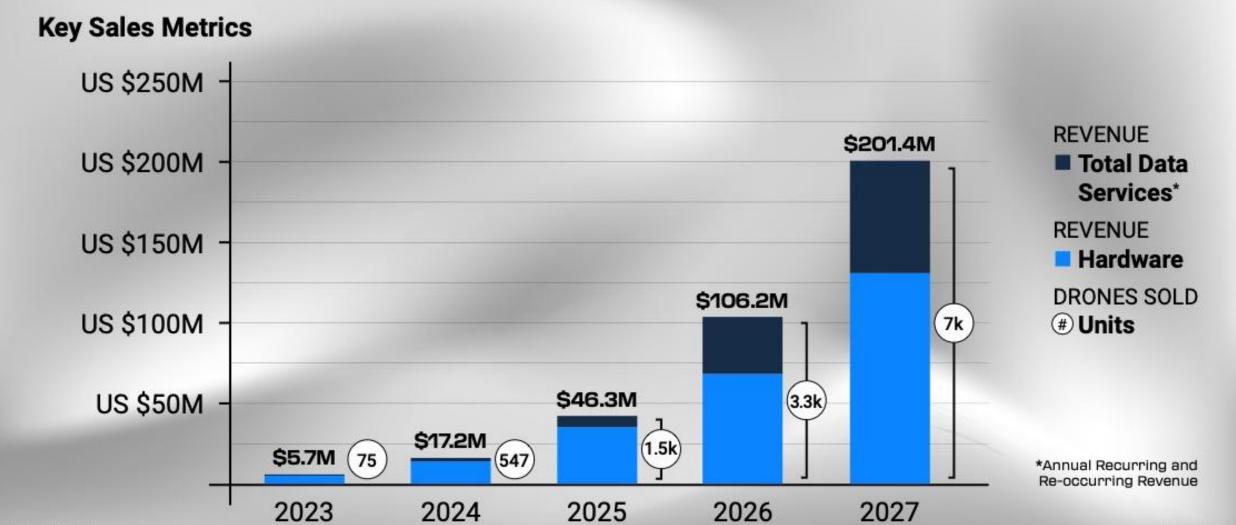
ISR: Intelligence, Surveillance, and Reconnaissance

Why We Win

WE SELL DRONES



WE SELL DATA SERVICES



Skyfish Series "A" Funding

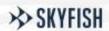
US \$20M Series "A"

Convertible debenture:

- 11.5% interest rate
- IPO within 24 months
- Valuation is the lesser of: 25% discount to the IPO or \$44M valuation

Use of funds:

- Build out focused marketing and sales strategy for infrastructure verticals (Roadways, Bridges, Airports, Dams, Oil & Gas, and others)
- Delivering new smaller form factor drone, per SONY project
- Continued AI development & machine vision



Skyfish Board of Directors



John Livingston

Chairman



/ABSOLUTE



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Dr. Orest Pilskalns

Board Director







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Terry Libin

Board Director









Steven Bernstein

Board Director













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