

Exclusive Webinar – November 7th, 2023

“Want to Generate Higher Monthly Cash Flows?”
Earn 10%+ Yield In a Tax Efficient Manner – With Hamilton ETFs

Hosted by Stenner Wealth Partners+ of CG Wealth Management



Exclusive Webinar – November 7th, 2023

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Biographies



Thane Stenner – Stenner Wealth Partners +

Thane Stenner, CIM®, FCSI®, Senior Portfolio Manager & Senior Wealth Advisor at Stenner Wealth Partners+ of CG Wealth Management. Thane was previously the Managing Director, International Client Advisor, Institutional Consulting Director, and Alternative Investments Director at Morgan Stanley Wealth Management. He is an award-winning host of the BNN Bloomberg Brand Studio Podcast: SmartWealth™ with Thane Stenner and an international best-selling author of the book titled “True Wealth: An Expert Guide for High-Net-Worth Individuals (and Their Advisors)”. Stenner Wealth Partners+ is an award-winning in person/virtual team of wealth specialists with a boutique approach and global perspective servicing Canadian and US investors/households with generally a minimum of 10M+ in investable assets or 25M+ net worth, whose clients’ range of net worths are between \$25M To \$2.5B+. His team strategically takes on 6-8 clients per year. They may be reached at their website at www.StennerWealthPartners.com, North America Toll-Free Phone at 1 833 STENNER (783 6637), or email SWP@cgf.com.



Nick Piquard, Chief Options Strategist – Hamilton ETFs

Nick is Chief Options Strategist at Hamilton ETFs, overseeing our growing suite of income-focused covered call ETFs. Nick brings with him over 25 years of experience specializing in quantitative and options strategies including most recently over a decade as a Portfolio Manager and Options Strategist with one of Canada’s largest ETF providers, where he oversaw the day-to-day options activities of their covered call products. Nick has a Bachelor of Mathematics from the University of Waterloo and holds the Chartered Financial Analyst (CFA) designation.



Pat Sommerville, Senior Partner, Head of Business Development – Hamilton ETFs

Pat is Senior Partner, Head of Business Development with Hamilton ETFs and is responsible for all forms of firm’s sales and marketing activities. Since joining the firm in 2013, he has contributed to the firm’s asset growth through his close work and partnership with portfolio managers and investment advisors across Canada who integrate Hamilton ETFs into their portfolios. Pat has worked in the financial services sector since 2005 in progressive sales and marketing roles and has an Honours Bachelor of Arts from Queen’s University.

HAMILTON ETFs

About Us

More Income, Every Month

Hamilton ETFs – At a Glance

One of the fastest growing ETF managers in Canada

- AUM of \$2.8+ billion, across 16 ETFs (up 70% YoY)
- Leaders in Canadian bank & financials ETFs
- One of Canada’s largest & fastest growing covered call ETF providers




Recent Launches:




TICKER	FUND NAMES	TARGET YIELD ¹
HBND	Hamilton U.S. Bond Yield Maximizer ETF <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">Covered Calls</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">U.S. Treasuries</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">No Leverage</div> </div>	10%+ monthly
SMAX	Hamilton U.S. Equity Yield Maximizer ETF <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">Covered Calls</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">U.S. Equity Leaders</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">No Leverage</div> </div>	12%+ monthly
QMAX	Hamilton Technology Yield Maximizer ETF <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">Covered Calls</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">U.S. Technology</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">No Leverage</div> </div>	13%+ monthly

1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date.

Insights & Commentary

Sign-up for our timely updates: www.HamiltonETFs.com/#subscribe_modal

			
<p>Video: Canadian Banks Weathering the Storm</p>	<p>BNN: Canadian Banks Q2 Takeaways</p>	<p>Market Outlook with Ed Yardeni</p>	<p>Canadian Banks: Opportunities & Risks</p>

		
<p>Benefits of HMAX</p>	<p>Understanding Covered Calls</p>	<p>Yield Maximizer ETFs Explained</p>

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HAMILTON ETFs

Yield Maximizer ETFs

More Income, Every Month

Maximize Your Monthly Income with Covered Calls

What Makes our 'MAX' Suite Unique?

- Income-first approach, focusing on generating **higher monthly cash flows**
- **At-the-money** call options which offer much greater premiums
- Target coverage ratio that allows for modest growth potential

Benefits of Active Management

- Nicolas Piquard, CFA, *Chief Options Strategist*
 - 25+ years experience specializing in options strategies
- Dynamic: We vary our coverage ratio based on changing market conditions
- Execution: At scale, we receive *much* better trade execution
- Efficient: Managing options strategies is extremely time-intensive



Generating Tax Efficient Income

Dividend Income

- The portion of income from Canadian dividends is considered Eligible Dividends

Call Option Premium

- Income generated from covered call options is taxed as Capital Gains – a lower rate than typical income
- In certain cases, options premiums can be reclassified as Return of Capital which is also favourable

Eligible for Registered Accounts

- RRSP, RRIF, RESP, TFSA, DPSP, RDSP, and FHSA

UMAX = Canadian Utilities + Covered Calls

- Diversified exposure to Canada's largest utilities, pipelines, telecoms, railways
- Blue-chip portfolio of defensive stocks with stable growing dividends
- Higher monthly income, modest growth potential, and reduced volatility

TICKER	FUND NAME	TARGET YIELD ¹
UMAX \$140M AUM (0.65% fee)	Hamilton Utilities Yield Maximizer ETF → <i>Get More from Canadian Utilities</i> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> Covered Call NO Leverage Canada </div>	13%+ monthly



1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date.

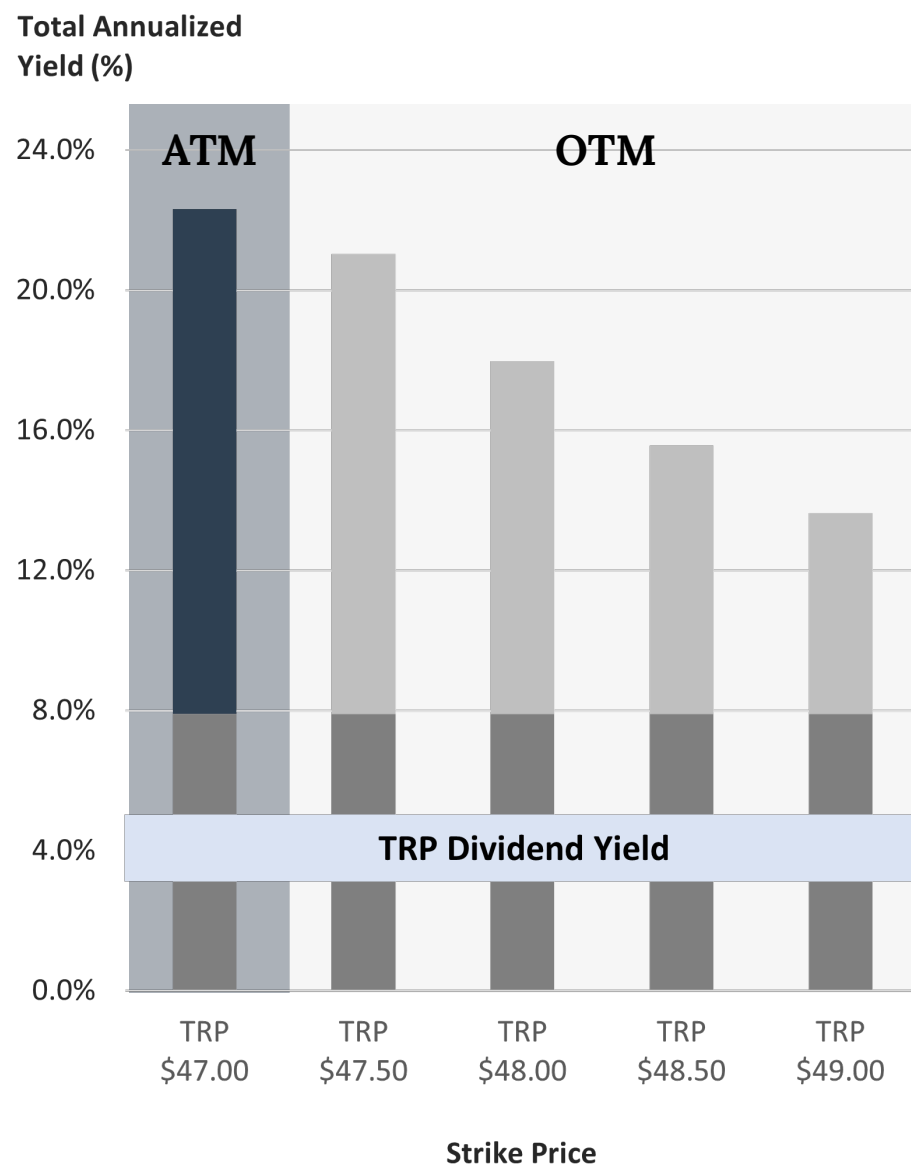
At-the-Money Options – Canadian Utilities

Trade-off

- The closer to the current stock price you write, the more premium you receive
- ATM call options forgo more upside potential in exchange for much higher premiums

ATM Example – TC Energy Corp


➤ TRP Stock Price =	\$47
➤ TRP Dividend Yield =	7.90%
➤ 1-Month ATM Call (100%) =	2.40%
➤ 1-Month ATM Call (50%) =	1.20%
➤ Annualized (50% ATM) =	14.40%
➤ Total Annualized Yield =	22.30%



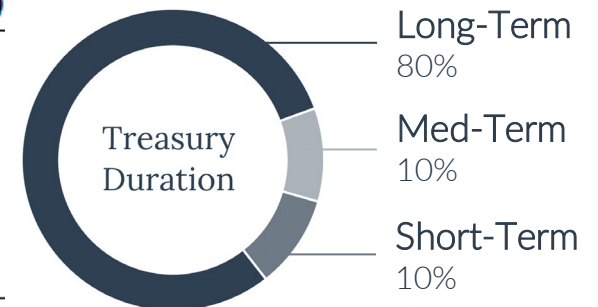


HBND = U.S. Treasuries + Covered Calls

- CAD-Hedged exposure to U.S. treasuries with a focus on long-term durations
- Active covered call strategy to increase monthly income and reduce volatility
- Tax Efficient distributions without taking on additional credit risk

TICKER	FUND NAME	TARGET YIELD ¹
HBND NEW! (0.45% fee)	Hamilton U.S. Bond Yield Maximizer ETF  → Canada's 1 st Covered Call Bond ETF ² <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">Covered Call</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">NO Leverage</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px 15px;">Fixed Income</div> </div>	10%+ <i>monthly</i>

TICKER	NAME	WEIGHT	YIELD	AUM (\$bn)
TLT	iShares 20+ Year Treasury Bond ETF	50%	3.4%	\$40.5
VGLT	Vanguard Long-Term Treasury ETF	30%	3.3%	\$7.4
VGIT	Vanguard Intermediate-Term Treasury ETF	10%	2.6%	\$16.8
SCHO	Schwab Short-Term U.S. Treasury ETF	5%	4.3%	\$12.4
BIL	SPDR® Bloomberg 1-3 Month T-Bill ETF	5%	5.1%	\$29.8
		100%	3.74%	\$21.38



1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date; 2. Based on the universe of ETFs that trade on the Toronto Stock Exchange, as of September 14, 2023. *All portfolio data as at September 14, 2023.

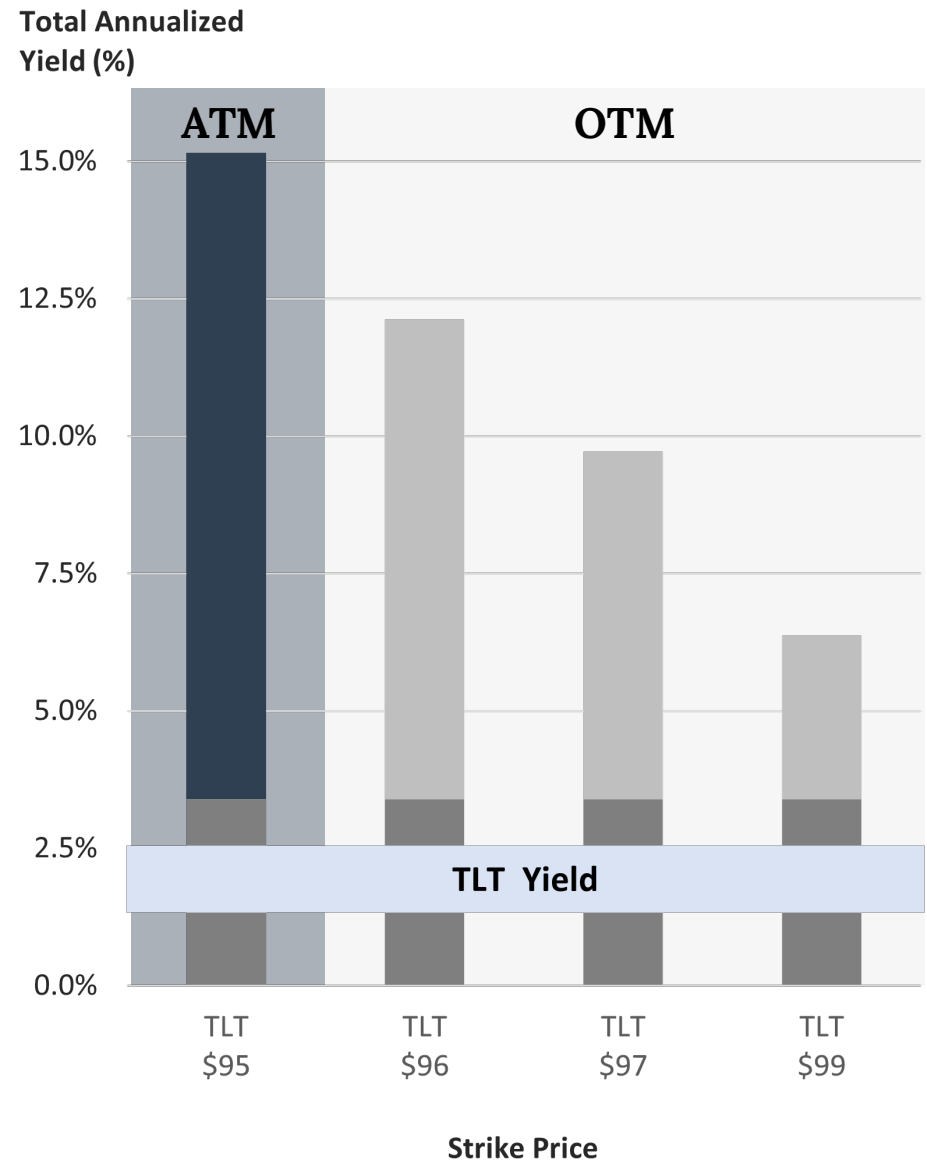
At-the-Money Options – U.S. Bonds

Trade-off

- The closer to the current stock price you write, the more premium you receive
- ATM call options forgo more upside potential in exchange for much higher premiums

ATM Example – TLT ETF


➤ TLT Stock Price =	\$95
➤ TLT Yield =	3.40%
➤ 1-Month ATM Call (100%) =	1.96%
➤ 1-Month ATM Call (50%) =	0.98%
➤ Annualized (50% ATM) =	11.76%
➤ Total Annualized Yield =	15.16%



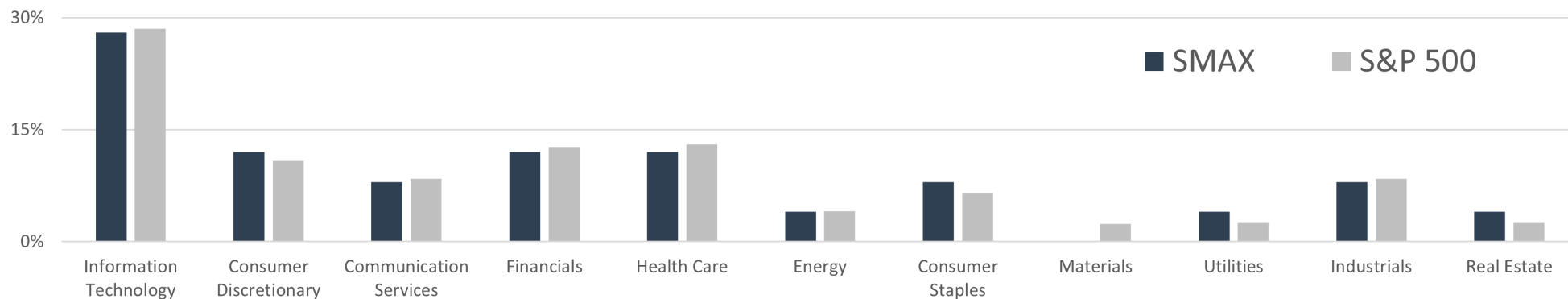


SMAX = U.S. Equities + Covered Calls

- Un-Hedged exposure to U.S. Equities with a similar sector mix to S&P 500
- Active covered call strategy to increase monthly income and reduce volatility
- ~30% coverage allows for ~70% upside potential

TICKER	FUND NAME	TARGET YIELD ¹
SMAX NEW! (0.65% fee)	Hamilton U.S. Equity Yield Maximizer ETF  → Higher Income from U.S. Equity Leaders Covered Call NO Leverage U.S. Equities	12%+ monthly

Similar Sector Mix to the S&P 500 – Exposure to Largest Companies per Sector



1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date.

At-the-Money Options – J.P. Morgan

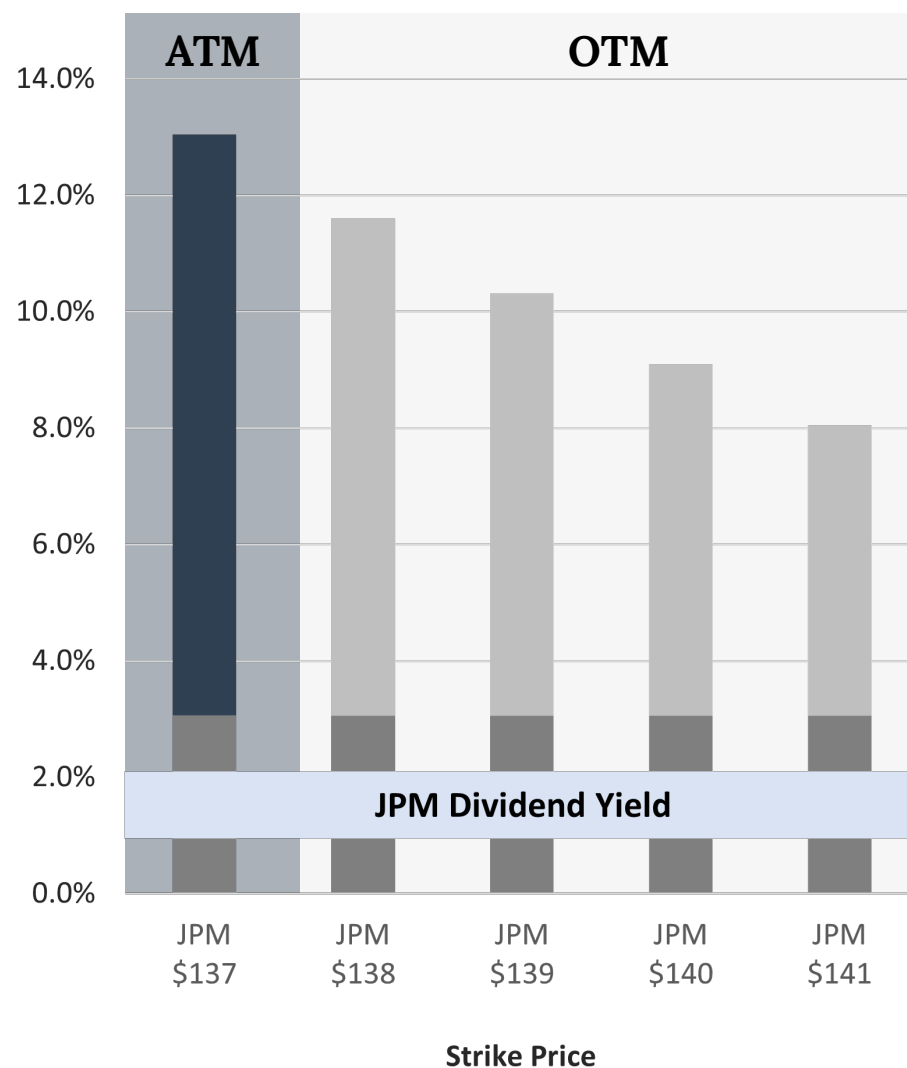
Trade-off

- The closer to the current stock price you write, the more premium you receive
- Higher volatility in U.S. equities allows us to achieve a higher yield with lower coverage

ATM Example – J.P. Morgan

➤ JPM Stock Price =	\$137
➤ JPM Dividend Yield =	3.06%
➤ 1-Month ATM Call (100%) =	2.77%
➤ 1-Month ATM Call (30%) =	0.83%
➤ Annualized (30% ATM) =	9.98%
➤ Total Annualized Yield =	13.04%

Total Annualized Yield (%)





HAMILTON ETFs

Asset Allocation

More Income, Every Month

Where do Yield Maximizer ETFs Fit in Your Portfolio?

Our Yield Maximizer ETFs can significantly increase a portfolio's yield



Portfolio A




Asset	Weight	Yield ¹
Equities	60%	3.62%
Bonds	40%	3.96%
		3.76%

Portfolio B

Asset	Weight	Yield ¹
Equities	50%	3.62%
Bonds	30%	3.96%
SMAX	10%	12.00%
HBND	10%	10.00%
		5.20%

All portfolio data as at October 30, 2023. For illustrative purposes only. The above illustrative example does not take into account any fees, expenses, or commissions associated with the purchase or sale of ETF units/shares. The example does not consider any tax liability that would result. It also assumes no change in the market value of the constituents. 1. Equities is the iShares Core S&P/TSX Capped Composite Index ETF (XIC) yield, bonds is the Canada 10-year yield.

Hamilton Suite of Yield Maximizer ETFs

Ticker	HMAX	UMAX	HBND 	SMAX 	QMAX 
Fund Name	Canadian Financials Yield Maximizer ETF	Utilities Yield Maximizer ETF	U.S. Bond Yield Maximizer ETF	U.S. Equity Yield Maximizer ETF	Technology Yield Maximizer ETF
Target Yield ¹	13%+	13%+	10%+	12%+	13%+
Exposure	Canadian Financials	Canadian Utilities	U.S. Treasuries (CAD-Hedged)	U.S. Large-Cap	U.S. Technology
Coverage	~50% ATM (actively managed based on market conditions)			~30% ATM (actively managed based on market conditions)	
AUM	\$520M	\$140M	\$30M	NEW!	NEW!
Risk Rating	Medium	Medium	Low-Medium	Low-Medium	Low-Medium
Fee ²	0.65%	0.65%	0.45%	0.65%	0.65%

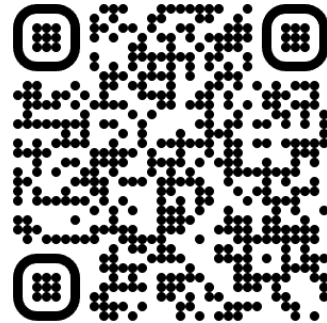
1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date.

Q&A



CG Wealth Management is a division of Canaccord Genuity Corp., Member-Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada.

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HAMILTON ETFs

Appendix

More Income, Every Month

Disclaimers & Notes to Reader

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this news release constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to a future outlook and anticipated distributions, events or results and may include statements regarding future financial performance. In some cases, forward-looking information can be identified by terms such as “may”, “will”, “should”, “expect”, “anticipate”, “believe”, “intend” or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Hamilton ETFs undertakes no obligation to update publicly or otherwise revise any forward-looking statement whether as a result of new information, future events or other such factors which affect this information, except as required by law.

A prospectus containing important information relating to these securities has been filed with the securities commissions or similar authorities in certain jurisdictions of Canada.

For more information, please see www.hamiltonetfs.com/legal

Notes to Reader:

Throughout the presentation, certain indices and funds are referred to as follows:

- The S&P 500, widely known capitalization-weighted equity index of U.S. large-cap companies, is represented by the Vanguard S&P 500 Index ETF (CAD-hedged) (VSP)
- The S&P/TSX 60, a market index of 60 large companies listed on the Toronto Stock Exchange, is represented by the iShares S&P/TSX 60 Index ETF (XIU)
- The S&P/TSX Capped Composite Index imposes capped weights of 10% on all of the constituents included in the S&P/TSX Composite. The S&P/TSX Composite covers approximately 95% of the Canadian equities market. It is represented by the iShares Core S&P/TSX Capped Composite Index ETF (XIC).

HMAX = Canadian Financials + Covered Calls

- Diversified exposure to Canadian financials with focus on Canadian banks (75%)
- Blue-chip portfolio of stocks with history of rising share prices & dividends
- Higher monthly income, modest growth potential, and reduced volatility

TICKER	FUND NAME	TARGET YIELD ¹
HMAX \$520M AUM (0.65% fee)	Hamilton Canadian Financials Yield Maximizer ETF → <i>Get More from Canadian Financials</i> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> Covered Call NO Leverage Canada </div>	13%+ monthly



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At-the-Money Options — Canadian Banks

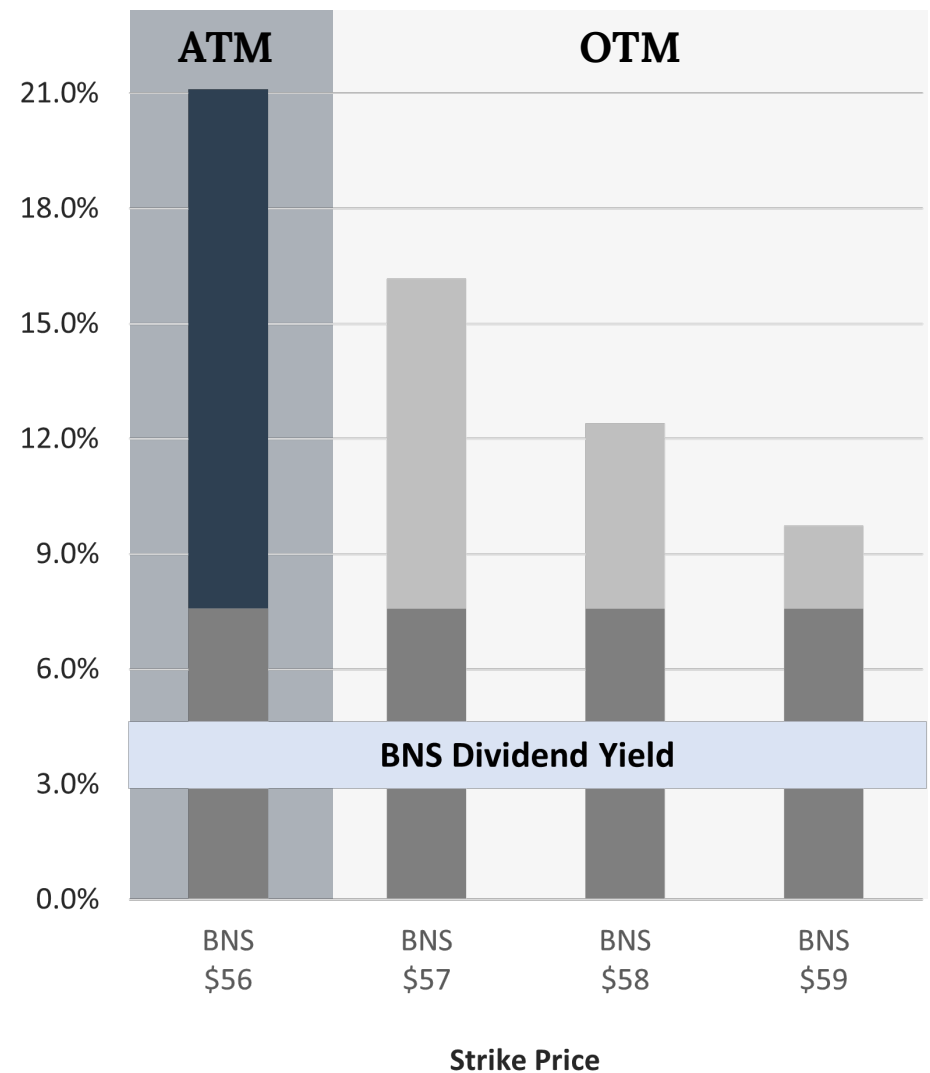
Trade-off

- The closer to the current stock price you write, the more premium you receive
- ATM call options forgo more upside potential in exchange for much higher premiums

ATM Example – BNS

➤ BNS Stock Price =	\$56
➤ BNS Dividend Yield =	7.58%
➤ 1-Month ATM Call (100%) =	2.25%
➤ 1-Month ATM Call (50%) =	1.13%
➤ Annualized (50% ATM) =	13.52%
➤ Total Annualized Yield =	21.10%


Total Annualized Yield (%)





QMAX = U.S. Technology + Covered Calls

- Un-Hedged exposure to the largest U.S. Technology companies
- Active covered call strategy to increase monthly income and reduce volatility
- ~30% coverage allows for ~70% upside potential

TICKER	FUND NAME	TARGET YIELD ¹
QMAX NEW! (0.65% fee)	Hamilton Technology Yield Maximizer ETF  → Higher Income from U.S. Tech Leaders <div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid black; border-radius: 15px; padding: 5px;">Covered Call</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px;">NO Leverage</div> <div style="border: 1px solid black; border-radius: 15px; padding: 5px;">Technology</div> </div>	13%+ <i>monthly</i>



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At-the-Money Options — U.S. Tech

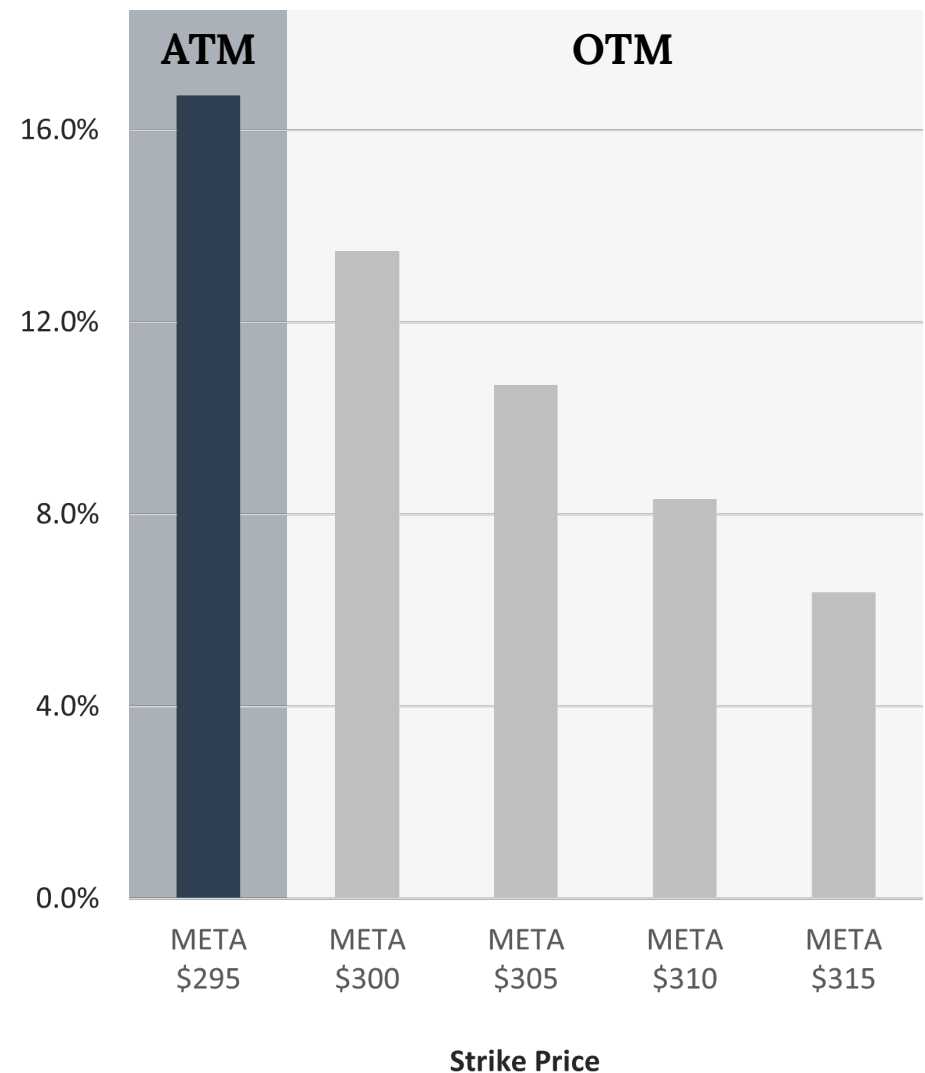
Trade-off

- The closer to the current stock price you write, the more premium you receive
- Higher volatility in technology companies allows us to achieve a higher yield with lower coverage




ATM Example – Meta

➤ META Stock Price =	\$295
➤ META Dividend Yield =	0.00%
➤ 1-Month ATM Call (100%) =	4.64%
➤ 1-Month ATM Call (30%) =	1.39%
➤ Annualized (30% ATM) =	16.72%
➤ Total Annualized Yield =	16.72%

Total Annualized Yield (%)



Hamilton Suite of Yield Maximizer ETFs

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AUM	\$520M	\$140M	\$30M	NEW!	NEW!
Risk Rating	Medium	Medium	Low-Medium	Low-Medium	Low-Medium
Fee ²	0.65%	0.65%	0.45%	0.65%	0.65%

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